

# Helping You Build Value Portfolios



## Louis Y. Lau, CFA

Director, Investments Group

Limited partner of the firm's parent company

### Experience

- **Current Responsibilities**
  - Analyst responsibilities on the Financial Institutions Research Team
  - Member of the Emerging Markets Investment Committee
  - Product Coordinator for the Emerging Markets Portfolio
- Experience began in 1998
- Joined Brandes Investment Partners in 2004
- **Prior Career Highlights**
  - Analyst with Goldman Sachs, in investment banking and equity capital markets

### Education and Skills

- MBA in finance and accounting (with honors) from the Wharton School of the University of Pennsylvania
- Director of Research and Portfolio Manager of the Wharton Investment Mgmt Fund, a student-run, U.S. small-cap value fund
- BBA in finance (with merit) from the National University of Singapore
- Studied at the University of Michigan (Ann Arbor) and New York University
- Fluent in Chinese

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### Brandes at a Glance

1974

Year Founded

Value

Investment Style

Bottom-up

Investment Process

San Diego

Headquarters

Dublin, Milwaukee,

Singapore, Toronto

Global Offices

100%

Employee Owned

Among the pioneers in global value investing, Brandes Investment Partners manages a variety of strategies, including:

- Core Plus Fixed Income
- Corporate Focus Fixed Income
- Emerging Markets Equity
- Emerging Markets (ex-China) Equity
- Emerging Markets Value Equity
- Enhanced Income
- European Equity
- Global Balanced
- Global Equity
- Global Equity Income
- Global Opportunities Value
- Global Small Cap Equity
- Global Small-Mid Cap Equity
- International Equity
- International Small Cap Equity
- International Small-Mid Cap Equity
- Japan Equity
- U.S. Small Cap Value Equity
- U.S. Small-Mid Cap Value Equity
- U.S. Value Equity

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