

Helping You Build Value Portfolios



Oliver Murray

Managing Director, Portfolio Management and Client Services

Oliver Murray leads the firm's global client service, sales and marketing efforts. He is a member of the Executive Management Group, which oversees the firm's day-to-day operations and long-term strategic direction. He is also an Advisory Board Member of The Brandes Center at the Rady School of Management, UC San Diego. In addition to these roles, Mr. Murray is the Chief Executive Officer of Bridgehouse Asset Managers, the firm's Canadian operations, where he oversees all functional areas.

Before joining Brandes, Mr. Murray was Executive Vice President and Chief Operating Officer with Mackenzie Investments. Before that, he was Executive Vice President, Operations with Trimark Investment Management Inc. Mr. Murray is the Chair of the Ireland Fund of Canada. He was a former Chair of the Board of Directors of the Investment Funds Institute of Canada (IFIC) and FundSERV (Canada). His relevant experience began in 1996 and he joined Brandes Investment Partners in 2002.

The foregoing reflects the thoughts and opinions of Brandes Investment Partners® exclusively and is subject to change without notice. The information provided in this material should not be considered a recommendation to purchase or sell any particular security. Unlike bonds issued or guaranteed by the U.S. government or its agencies, stocks and other bonds are not backed by the full faith and credit of the United States. Stock and bond prices will experience market fluctuations. International and emerging markets investing is subject to certain risks such as currency fluctuation and social and political changes; such risks may result in greater share price volatility. Stocks of small companies usually experience more volatility than mid and large sized companies. No investment strategy can assure a profit or protect against loss. Brandes Investment Partners® is a registered trademark of Brandes Investment Partners, L.P. in the United States and Canada.

Brandes at a Glance

1974

Year Founded

Value

Investment Style

Bottom-up

Investment Process

San Diego

Headquarters

Dublin, Milwaukee, Singapore, Toronto

Global Offices

100%

Employee Owned

Among the pioneers in global value investing, Brandes Investment Partners manages a variety of strategies, including:

- Core Plus Fixed Income
- Corporate Focus Fixed Income
- Emerging Markets Equity
- Emerging Markets Ex-China Equity
- Emerging Markets Value Equity
- Enhanced Income
- European Equity
- Global Balanced
- Global Equity
- Global Equity Income
- Global Opportunities Value
- Global Small Cap Equity
- Global Small-Mid Cap Equity
- International Equity
- International Small Cap Equity
- International Small-Mid Cap Equity
- Japan Equity
- U.S. Small Cap Value Equity
- U.S. Small-Mid Cap Value Equity
- U.S. Value Equity