# Helping You Build Value Portfolios

## Rhonda Berger

*Director, Institutional Client Portfolio Management*
*Limited partner of the firm's parent company*

### Experience

- **Current Responsibilities**
  - Lead the firm's Institutional Portfolio Management Group, which works with institutional clients and their consultants to provide insights and interpretation of the firm's portfolio strategies and investment philosophy, and coordinates with Investment Committees to ensure that we accommodate client-specific guidelines and consider existing portfolio allocations when implementing investment decisions
  - Member of the Investment Oversight Committee, which monitors the processes and activities of the firm's investment committees
  - Advisory Board Member of The Brandes Center at the Rady School of Management, UC San Diego
- Experience began in 1988
- Joined Brandes Investment Partners in 2002
- **Prior Career Highlights**
  - Product Specialist for Small-Mid Cap strategies with Brandes Investment Partners
  - Managing Director in international equities with Dresdner Kleinwort Benson (New York) where she oversaw the Japanese Equity Research Sales Desk

### Education and Skills

- MBA with a concentration in finance from the Stern School of Business at New York University
- BA in economics from Wellesley College

### Brandes at a Glance

**1974**
Year Founded

**Value**
Investment Style

**Bottom-up**
Investment Process

**San Diego**
Headquarters

**Dublin, Milwaukee, Singapore, Toronto**
Global Offices

**100%**
Employee Owned

### Among the pioneers in global value investing, Brandes Investment Partners manages a variety of strategies, including:

- Core Plus Fixed Income
- Corporate Focus Fixed Income
- Emerging Markets Equity
- Emerging Markets Ex-China Equity
- Emerging Markets Value Equity
- Enhanced Income
- European Equity
- Global Balanced
- Global Equity
- Global Equity Income
- Global Opportunities Value
- Global Small Cap Equity
- Global Small-Mid Cap Equity
- International Equity
- International Small Cap Equity
- International Small-Mid Cap Equity
- Japan Equity
- U.S. Small Cap Value Equity
- U.S. Small-Mid Cap Value Equity
- U.S. Value Equity





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